



Lump sum contribution

Use this form to advise us of a lump sum (after-tax) contribution by electronic funds transfer (EFT). To make a contribution using BPAY® you can obtain the BPAY Biller Code and Customer Reference Number by logging in at smartMonday.com.au, emailing us at enquiries@contact.smartmonday.com.au or calling us on 1300 880 588. You are not required to submit a form for contributions paid via BPAY.

Note: After-tax contributions you make count towards your non-concessional contributions cap (a limit that the Government has placed on the amount of non-concessional contributions that can be made each financial year). [Grow your super](https://smartMonday.com.au) at smartMonday.com.au for more information. ® Registered to BPAY Pty Ltd ABN 69 079 137 518.

Your details

If you have any questions,
please call us on **1300 880 588** or email
enquiries@contact.smartmonday.com.au

For more information go to our website
smartMonday.com.au

Member number

Given names

Surname

Phone (mobile)

Email

Postal address

Suburb

State

Postcode

Send your completed form to: **smartMonday, Reply Paid 93268, Melbourne VIC 3001**

smartMonday is a registered trading name of smartMonday Solutions Limited ABN 48 002 288 646 AFSL 236667, the sponsor of the Smart Future Trust ABN 68 964 712 340 (the Fund). The trustee of the Fund is Equity Trustees Superannuation Limited ABN 50 055 641 757 AFSL 229757 RSE Licence L0001458. This document has been prepared by smartMonday on behalf of the Trustee. smartMonday products are part of the Fund.
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Payment by EFT

Amount Date of EFT

\$

Name of bank from which I am making this EFT

Description/Reference used in the EFT:

Contribution code Member number

NC

Send your completed form to smartMonday as follows:

- scan and email to **enquiries@smartmonday.com.au**
- post to **smartMonday, Reply Paid 93268, Melbourne VIC 3001**

How to make an EFT contribution

You can make an EFT contribution to the Fund through your bank's internet or phone banking service. Use the following details:

Account name: Aon Master Trust
BSB: 062 000 (Commonwealth Bank)
Account number: 13094188
Description/reference: Contribution code Member number

NC

Please ensure you complete the Description/Reference so we can allocate the contribution to the correct account.

For more information on how to make an EFT contribution, contact us on **1300 880 588**.

Tax file number (TFN)

I understand that I do not have to provide my TFN. I am choosing to provide my TFN to the trustee:

- so that the trustee can accept my non-concessional contributions to super and so that any subsequent contributions and benefit payments may be taxed at concessional rates
- to facilitate the administration of my superannuation account, and to facilitate any other actual or proposed uses authorised by superannuation or taxation legislation
- to facilitate the search for and consolidation of my superannuation accounts, by seeking superannuation information from the Australian Taxation Office (ATO) or another superannuation entity, as legislation allows.

Your TFN will be provided to any new fund to which you may later transfer, unless you advise us otherwise.

Tax file number

Privacy

The fund is subject to the trustee's privacy statement, which is available at eqt.com.au/global/privacystatement

Declaration and authorisation

I declare that:

- I have read this form fully and declare that the information given in this form is true and accurate
- I authorise the deduction of any taxes from my contributions by the trustee of the Fund
- I confirm that I have not exceeded my non-concessional contributions cap for the current financial year
- I understand that the trustee must hold my TFN to accept non-concessional contributions on my behalf
- I have read the privacy statement and consent to my personal information being handled in accordance with that statement.

Signature

Date (DD/MM/YYYY)