

Register of significant event notices (SENs)

Preparation date: 7 November 2023

This register lists the SENs sent to members of smartMonday products for the past 2 years.

Notice date	Nature of change	Impact of change	Impacted members
October 2023	Fee changes	Fee changes effective 1 December 2023: <ul style="list-style-type: none"> An asset administration fee of 0.36% p.a. An insurance administration fee of 10% of the insurance premium Portfolio rebates and discounts will no longer apply.	Members of smartMonday DIRECT
September 2023	Two 'choice' investment options failed the 2023 APRA YFYS Performance Test for the first time.	Standard communications to affected members advising them of the failed investment options and related Q&A's.	Members of smartMonday PRIME and smartMonday DIRECT who were invested in the 'failed' options.
July 2023	Corrected/updated PDS information	Corrected/updated PDS information relating to the calculation of Final Average Salary and eligibility for the Early Retirement Benefit.	Defined Benefit members of the smartMonday PRIME TESH – Valvoline Australian Superannuation Plan
June 2023	Insurance changes	Insurance changes effective 1 August 2023: <ul style="list-style-type: none"> Changes to insurance costs 	Members of smartMonday PRIME - MinterEllison Partners' Superannuation Fund
May 2023	Closure of Product	Product closed and members transferred to smartMonday PRIME resulting in reduction of asset administration fees for choice investment options	Members of smartMonday PRIME Enterprise
May 2023	Insurance changes	Insurance changes effective 1 July 2023: <ul style="list-style-type: none"> Changes to insurance costs Changes to terms and conditions 	Members of smartMonday PRIME Enterprise and members of the following smartMonday PRIME sub-plans: <ul style="list-style-type: none"> TESF Apex Superannuation Plan ASC Superannuation Plan Sparxx Superannuation Plan

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May 2023	Trading Unit Pricing Error and Resolution	Credits or debits applied based on net impact of error	All members invested within the 11 impacted options (Super) and 10 impacted options (Pension)
May 2023	Administrator Transition	Administration of fund to be migrated to new provider effective June 2023	Members of: <ul style="list-style-type: none"> ● smartMonday PRIME TESH ● smartMonday PRIME Enterprise ● smartMonday PENSION
February 2023	Insurance changes	Insurance changes effective 1 July 2022: <ul style="list-style-type: none"> ● Enhancements to definitions for total and permanent disablement cover ● Enhancements to definitions for income protection cover 	Members of the following smartMonday PRIME sub-plans: <ul style="list-style-type: none"> ● TESH ● Apex Superannuation Plan ● ASC Superannuation Plan
August 2022	Insurance changes	Insurance changes effective 30 Sep 2022: <ul style="list-style-type: none"> ● Changes to insurance rates ● Enhancements to definitions for total and permanent disablement cover ● Enhancements to definitions for income protection cover 	Members of smartMonday PRIME and DIRECT products <i>(not including members of the TESH, Apex, and ASC sub-plans of PRIME)</i>
June 2022	Termination of sub-plan	Notice of termination of smartMonday PRIME TESH – Jasco Pty Ltd Superannuation Plan with effect 30 June 2022	Members of the Jasco sub-plan in smartMonday PRIME
May 2022	Changes due to the sale of the fund from Aon to Future Super Group	Notice of changes to smartMonday fees and entity names as part of the sale of the fund from Aon to Future Super Group on 1 February 2022	All members of the Smart Future Trust

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