

Chart your way to the financial summit

When scrambling up Everest mountaineers don't just make a beeline for the summit. After a bit of vertical progress they must frequently descend to the safety of base camp.

The retreats can feel like failure but this acclimatisation is vital to their overall chance of success.

If you were charting a climber's progress against Everest it would look like a volatile line graph, lots of ups but plenty of downs too on their way to reaching the roof of the world.



Step 2

Plan your route You wouldn't climb Everest without a strategy. Ask for a hand from our advice team on 1300 859 047 or via email.



The goal

The goal of a long-term investment strategy is to make sure you have the right time on the mountain so you can weather the challenges along the way without leaving before you've had the chance to conquer the summit.

Step 1

Research the terrain Before taking the first step study what's in front of you. [Read up on the basics](#) here.



Step 3

Make smartMonday your online Sherpa If you're more a DIY type and ready to scale up your involvement, login and discover all the tools at your disposal.