

Lump sum contribution

Use this form to advise us of a lump sum (after-tax) contribution you are making to the Fund by cheque or by electronic funds transfer (EFT). To make a contribution using BPAY® you can obtain the BPAY Biller Code and your Customer Reference Number by [logging in at smartMonday.com.au](#), emailing us at enquiries@smartMonday.com.au or calling us on 1300 880 588. You are not required to submit a Lump sum contribution form for contributions paid via BPAY.

Note: After-tax contributions you make count towards your non-concessional contributions cap (a limit that the Government has placed on the amount of non-concessional contributions that can be made each financial year). See the [Contributions](#) page at smartMonday.com.au for more information. * Registered to BPAY Pty Ltd ABN 69 079 137 518.

Your details

If you have any questions, please call us on **1300 880 588** or email enquiries@smartMonday.com.au

For more information go to our website smartMonday.com.au

Member number

Title

Given names

Surname

Date of birth (DD/MM/YYYY)

Sex (M or F)

Telephone

Mobile

Email

Postal address

Suburb

State

Postcode

Payment by cheque

Make your cheque payable to Aon Master Trust.

Amount

\$

Cheque number

Send your cheque and completed form to:

smartMonday, Reply Paid 1949, Wollongong DC, NSW 2500 (no stamp required).

Payment by EFT

Amount Date of EFT
\$

Name of bank from which I am making this EFT

Description/Reference used in the EFT:

Contribution code Member number
NC

Send your completed form to smartMonday as follows:

- scan and email to enquiries@smartMonday.com.au, or
- post to **smartMonday, Reply Paid 1949, Wollongong DC, NSW 2500 (no stamp required)**.

How to make an EFT contribution

You can make an EFT contribution to the Fund through your bank's internet or telephone banking service. Use the following details:

Account name: Aon Master Trust
BSB: 062 000 (Commonwealth Bank of Australia)
Account number: 13094188
Description/reference: Contribution code Member number
NC

Please ensure you complete the Description/Reference so we can allocate the contribution to the correct account.

For more information on how to make an EFT contribution, contact us on **1300 880 588**.

Tax file number (TFN)

I understand that I do not have to provide my TFN. I am choosing to provide my TFN to the trustee:

- so that the trustee can accept my non-concessional contributions to super and so that any subsequent contributions and benefit payments may be taxed at concessional rates
- to facilitate the administration of my superannuation account, and to facilitate any other actual or proposed uses authorised by superannuation or taxation legislation
- to facilitate the search for and consolidation of my superannuation accounts, by seeking superannuation information from the Australian Taxation Office (ATO) and/or a RSA provider or superannuation entity, as legislation allows.

Your TFN will be provided to any new fund to which you may later transfer, unless you advise us otherwise.

Tax file number

Privacy

Aon and the trustee are committed to protecting your personal information in accordance with the Australian Privacy Principles under the Privacy Act 1988 (Cth). We collect, use and disclose personal information to offer, promote, provide, manage and administer the many financial services and products we and our group of companies are involved in as set out in the [Aon Privacy Policy](#) and the [ETSL Privacy Policy](#). In order to do this, we may also share your information with other persons or entities who assist us in providing or promoting our services as set out in these Policies.

Declaration and authorisation

I declare that:

- as a member of the Fund I understand I will be bound by the trust deed and the rules governing the Fund
- I received a copy of the relevant Product Disclosure Statement (PDS) when I joined the Fund. I acknowledge that some terms and conditions (as set out in that PDS) may have changed over time
- I have read this form fully and declare that the information given in this form is true and accurate
- I authorise the deduction of any applicable fees or taxes from my contributions by Equity Trustees Superannuation Limited as trustee of the Fund
- I confirm that I have not exceeded my non-concessional contributions cap for the current financial year
- if I am between 65 and 75 years of age and making non-concessional contributions to super, that I have been gainfully employed on at least a part-time basis for 40 hours in 30 consecutive days in the current financial year
- I understand that the trustee must hold my TFN to accept non-concessional contributions on my behalf
- I have read the [Aon Privacy Policy](#) and the [ETSL Privacy Policy](#), and consent to my personal (including sensitive) information being handled in accordance with these policies.

Signature

Date (DD/MM/YYYY)