



Switching managed investment options

You can use this form to change managed investment options for your current account balance and/or future cashflow. Do not use this form for direct investment option (DIO) purposes. The main features of smartMonday PRIME including investment options are set out in the [smartMonday PRIME Product Disclosure Statement](#).

Your details

If you have any questions, please call us on **1300 880 588** or email enquiries@smartMonday.com.au

For more information go to our website smartMonday.com.au

Member number (if known)

Title

Given names

Surname

Date of birth (DD/MM/YYYY)

Sex (M or F)

Telephone

Mobile

Email

Postal address

Suburb

State

Postcode

Send your completed form to: smartMonday, Reply Paid 1949, Wollongong DC, NSW 2500 (no stamp required).

smartMonday is the business name of the Aon Master Trust ABN 68 964 712 340 (the Fund) which has been registered by Aon Hewitt Limited ABN 48 002 288 646 AFSL 236667 as sponsor of the Fund. The trustee of the Fund is Equity Trustees Superannuation Limited ABN 50 055 641 757 AFSL 229757 RSE Licence L0001458. smartMonday PRIME, smartMonday DIRECT and smartMonday PENSION products are part of the Fund.

Privacy

Aon and the trustee are committed to protecting your personal information in accordance with the Australian Privacy Principles under the Privacy Act 1988 (Cth). We collect, use and disclose personal information to offer, promote, provide, manage and administer the many financial services and products we and our group of companies are involved in as set out in the [Aon Privacy Policy](#) and the [ETSL Privacy Policy](#). In order to do this, we may also share your information with other persons or entities who assist us in providing or promoting our services as set out in these Policies.

Completing this form

Complete the appropriate columns on page 3 of this form to change the managed investment options for your current account balance and/or future cashflow. We will send you written confirmation once your investment switch has been processed. Your investment decisions are important and may significantly affect the amount of benefit you receive. Please read the *Important information* below. Switches into or out of DIO must be made online (see the [DIO guide](#)).

Important information

Current account balance

- > The options you choose must add up to 100%.
- > You cannot allocate less than 5% to a chosen option.
- > Account balances are not automatically rebalanced. The proportion of your chosen investment allocations may change over time based on unit price fluctuations.
- > The investment mix of Aon MySuper adjusts gradually over time depending upon your age. See the reference guide [Your investment options](#) for more information on how Aon MySuper works.

Future cashflows including rollovers

- > The options you choose must add up to 100%.
- > You cannot allocate less than 5% to a chosen option.



Your investment switch

Pre-mixed	Current account balance	Future cashflow	Sector (continued)	Current account balance	Future cashflow
Aon MySuper	<input type="text"/> %	<input type="text"/> %	International Shares – Index	<input type="text"/> %	<input type="text"/> %
High Growth – Index	<input type="text"/> %	<input type="text"/> %	International Shares – Index (\$A hedged)	<input type="text"/> %	<input type="text"/> %
High Growth – Active	<input type="text"/> %	<input type="text"/> %	International Shares – Diversified	<input type="text"/> %	<input type="text"/> %
Growth – Index	<input type="text"/> %	<input type="text"/> %	International Shares – Core	<input type="text"/> %	<input type="text"/> %
Growth – Active	<input type="text"/> %	<input type="text"/> %	International Shares – Core (\$A hedged)	<input type="text"/> %	<input type="text"/> %
Balanced Growth – Index	<input type="text"/> %	<input type="text"/> %	International Shares – Emerging Markets	<input type="text"/> %	<input type="text"/> %
Balanced Growth – Active	<input type="text"/> %	<input type="text"/> %	Property – Australian Index	<input type="text"/> %	<input type="text"/> %
Moderate – Index	<input type="text"/> %	<input type="text"/> %	Property – Diversified	<input type="text"/> %	<input type="text"/> %
Moderate – Active	<input type="text"/> %	<input type="text"/> %	Property – Global Listed (\$A hedged)	<input type="text"/> %	<input type="text"/> %
Defensive – Index	<input type="text"/> %	<input type="text"/> %	Alternative – Diversified	<input type="text"/> %	<input type="text"/> %
Defensive – Active	<input type="text"/> %	<input type="text"/> %	Fixed Interest – Australian Index	<input type="text"/> %	<input type="text"/> %
Sector			Fixed Interest – International Index (\$A hedged)	<input type="text"/> %	<input type="text"/> %
Australian Shares – Index	<input type="text"/> %	<input type="text"/> %	Fixed Interest – Diversified	<input type="text"/> %	<input type="text"/> %
Australian Shares – Diversified	<input type="text"/> %	<input type="text"/> %	Fixed Interest – Australian	<input type="text"/> %	<input type="text"/> %
Australian Shares – Core	<input type="text"/> %	<input type="text"/> %	Fixed Interest – International	<input type="text"/> %	<input type="text"/> %
Australian Shares – Socially Responsible	<input type="text"/> %	<input type="text"/> %	Cash	<input type="text"/> %	<input type="text"/> %
Australian Shares – Opportunities	<input type="text"/> %	<input type="text"/> %	Total	100%	100%

Your declaration and authorisation

I declare that:

- > as a member of smartMonday PRIME I will be bound by the trust deed and rules governing the Fund
- > I received a copy of the Product Disclosure Statement (PDS) when I joined smartMonday PRIME and I acknowledge that some terms and conditions (as set out in that PDS) may have changed over time
- > I have read the current PDS which is designed to help me understand the product and to enable me to make an investment choice that is suitable for me
- > I have read the [Aon Privacy Policy](#) and the [ETSL Privacy Policy](#), and consent to my personal (including sensitive) information being handled in accordance with these policies.

Signature

Date (DD/MM/YYYY)