

It's your choice

If you are already a member and would like your Fund account to receive your new employer's future superannuation contributions you can complete this form and provide it to your new employer.

Member details

Complete this page and then give this whole document to your new employer. Do not send it to smartMonday.

Member number in the Fund

Member's given names

Member's surname

Chosen fund details

Fund name

Aon Master Trust ABN 68 964 712 340

My account is in (*tick one*)

smartMonday PRIME
USI 68964712340001

smartMonday DIRECT
USI 68964712340002

smartMonday PRIME Aon Group (Aon employees only)
USI 68964712340004

Fund address

Reply Paid 1949, Wollongong DC, NSW 2500

Employment details

Employer's name

Employee number (*if applicable*)

I request that the above mentioned employer pay all future contributions to the Fund.

Signature

Date (DD/MM/YYYY)

smartMonday is the business name of the Aon Master Trust ABN 68 964 712 340 (the Fund) which has been registered by Aon Hewitt Limited ABN 48 002 288 646 AFSL 236667 (AHL) as sponsor of the Fund. The trustee of the Fund is Equity Trustees Superannuation Limited ABN 50 055 641 757 AFSL 229757 RSE Licence L0001458. This document has been prepared by AHL as sponsor and administrator of the Fund. smartMonday PRIME, smartMonday DIRECT and smartMonday PENSION products are part of the Fund.

AHL has taken care in the production of this document, the contents of which has been obtained from sources that it believes to be reliable. AHL does not warrant, represent or guarantee the accuracy, adequacy, completeness or fitness for any purpose that this document may be used and accepts no liability for any loss incurred by anyone who relies on it. The information in this document is general in nature and should not be relied upon as advice (personal or otherwise) as your personal needs, objectives and financial situation have not been considered. Before deciding whether a particular product is right for you, please consider the relevant Product Disclosure Statement or speak with your financial adviser. If you do not have a financial adviser, call 1300 880 588 or email enquiries@smartmonday.com.au to ask about the advice services you can access through your membership.

Statement of compliance

smartMonday DIRECT and smartMonday PRIME are part of the Aon Master Trust (Fund) ABN 68 964 712 340 which is a registered, resident regulated superannuation fund as defined under Section 10(1) of the Superannuation Industry (Supervision) Act 1993. The trustee of the Fund is Equity Trustees Superannuation Limited ABN 50 055 641 757 AFSL No 229757.

smartMonday DIRECT and smartMonday PRIME can accept employer and personal contributions and rollovers from other complying funds.

In the event that the Fund's complying status is revoked the trustee will receive notice to that effect under section 63 of the Superannuation Industry (Supervision) Act 1993. The trustee confirms that it has not received nor does it expect to receive any such notice.

Important information for your new employer

You must keep records of your employee's choice of fund nomination and your SG payment receipts for at least five years.

You are also required by law to pass on your employee's tax file number to the fund to which you make contributions on behalf of your employee within fourteen days of receiving your employee's tax file number declaration form.

Employer use only

Date choice of fund application accepted
(DD/MM/YYYY)

Date processed
(DD/MM/YYYY)

Contact us

E. enquiries@smartMonday.com.au

P. 1300 880 588

W. smartMonday.com.au

M. Reply Paid 1949

Wollongong DC, NSW 2500